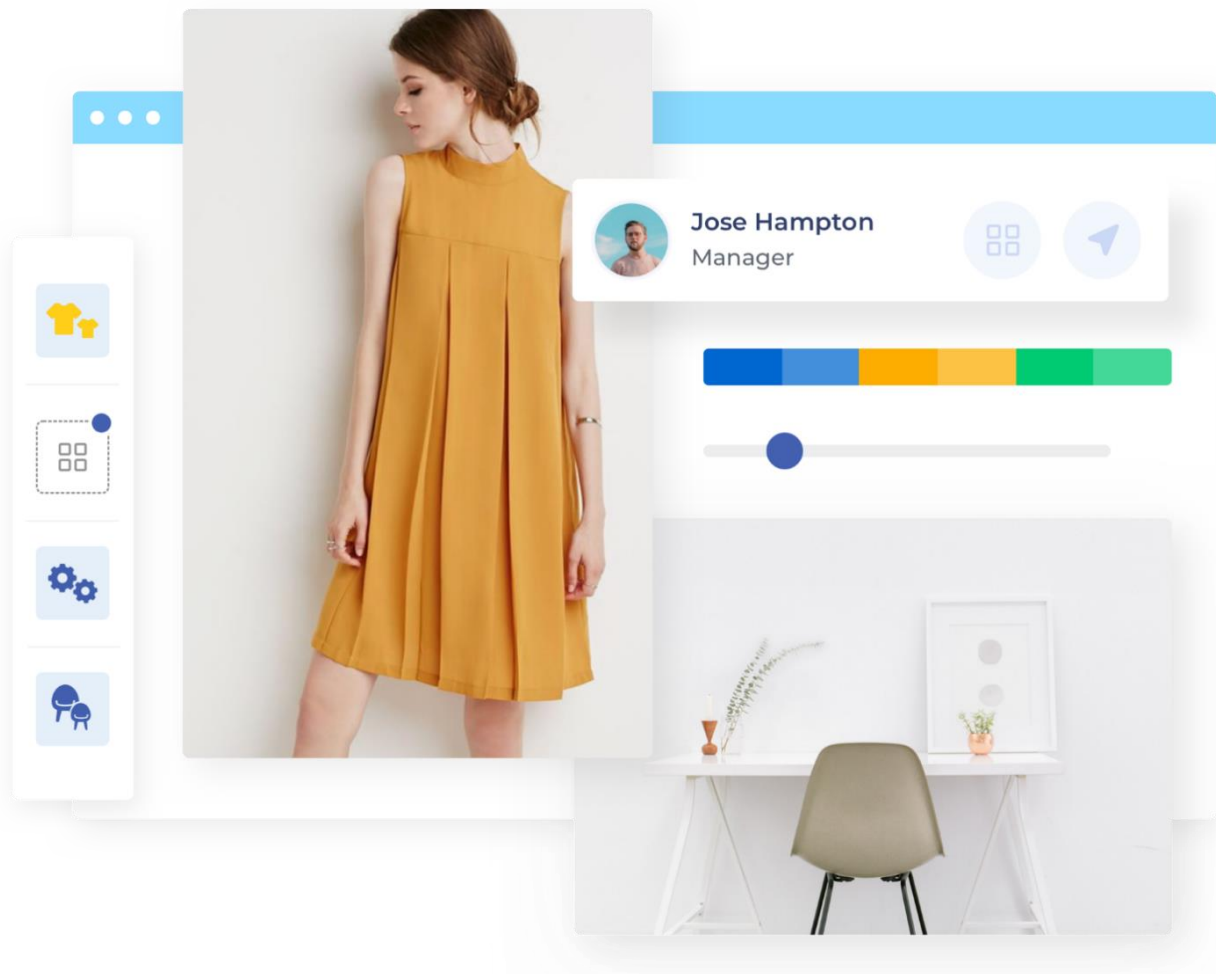


**WHITE PAPER**

CATEGORY COLLECTION INHERITANCE

This document contains information about the category collection inheritance and copy category functionality in TRIMIT for Business Central BC13 R2.

Date: 28-08-2020

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INTRODUCTION

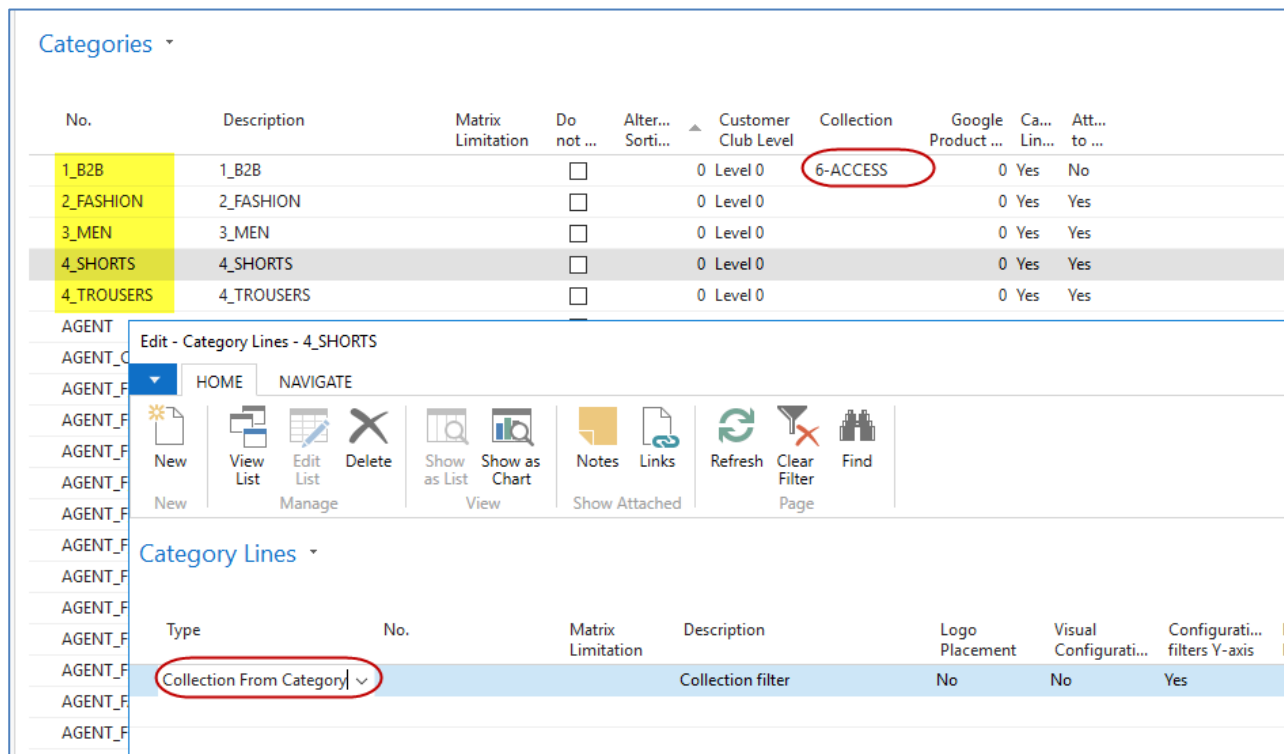
Category collection inheritance functionality extends the Category Management functionality. Additionally, Copy Category functionality will also be described in this document

The functionality described is the functionality in **TRIMIT for Business Central BC13 R2**.

The pictures in this White Paper are based on the demo database for **TRIMIT Business Central W1 BC13 R2**, which is based on Microsoft Dynamics 365 Business Central on premises 2019 release wave 2 (October release), in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

CATEGORY COLLECTION INHERITANCE

Category lines have a line type called *Collection From Category*. Setting a subcategory line to this type means that it is possible to specify a collection on the category root (very top level) and the lowest subcategory will inherit this collection. Moreover, all the category filters on all the sub levels will persist in case of the collection will be replaced with another collection



The screenshot shows the TRIMIT software interface. At the top, there is a 'Categories' dropdown menu. Below it is a table with columns: No., Description, Matrix Limitation, Do not ..., Alter..., Customer Club Level, Collection, Google Product ..., Ca... Lin..., Att... to ... The table contains several rows, with the 'Collection' column highlighted in red. Below the table is a 'Category Lines' dropdown menu. Below it is a table with columns: Type, No., Matrix Limitation, Description, Logo Placement, Visual Configurati..., Configurati..., filters Y-axis, Fi. The 'Collection From Category' type is highlighted in red.

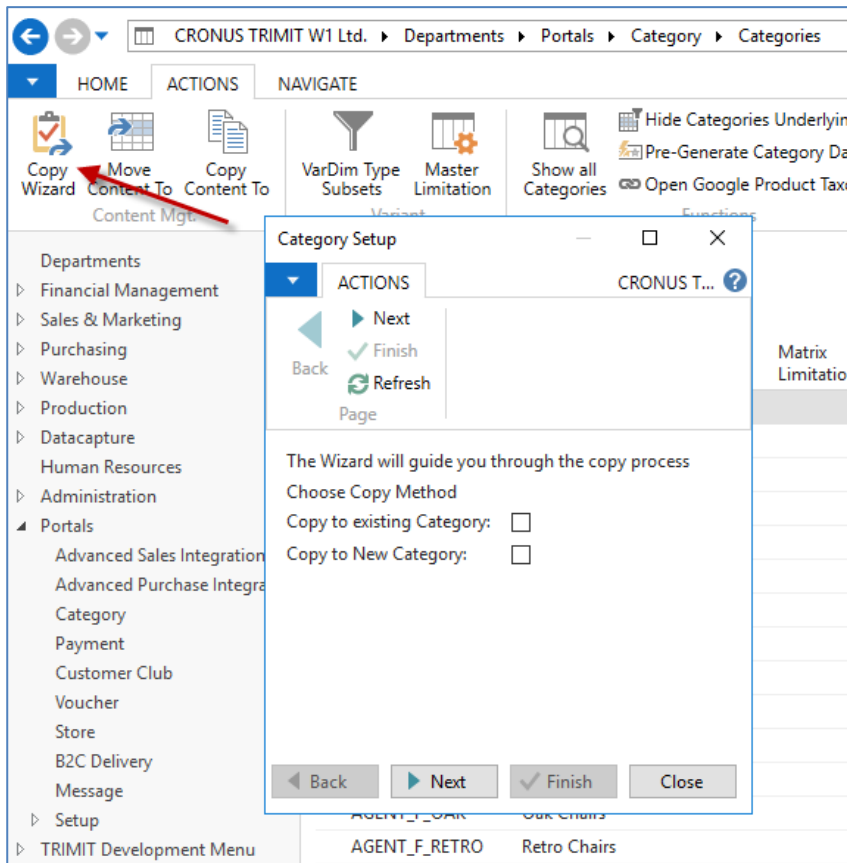
Explanation: usually there is only 1 collection which contains different items like shirts, dresses, shoes, trousers. Then each master has a statistic group 1 set to fx. Men, statistic group 2 set to fx. Dresses etc. Then on different subcategory levels it is possible to set a filter on category card.

Using **Collection From Category** (category line type) functionality allows to change the collection on the top level category and all the filters on the subcategories will persist and no changes are required.

In other words, with this feature you do not need to type masters/items manually for each subcategory. Moreover, you do not need to have multiple collections for different subcategories. You can only have a single collection specified on top category level, and then each subcategory can have **Type** set to "Collection from category" which reuses all masters from the collection specified on top category level. Then, each subcategory can have different filters, on subcategory card, - in statistic groups, which will filter the collection for e.g. men/women, underwear/accessories etc.

COPY CATEGORY WIZARD

Categories page has a function to copy category with all its content. This can be done with help of a copy wizard. Copy wizard icon can be found under Action in Content Mgt area:



Copy From Category (to existing Category):

Category Setup

ACTIONS

CRONUS T... ?

Back Next Finish Refresh

Page

Copy From Category

No.: [dropdown]

Description: [text box]

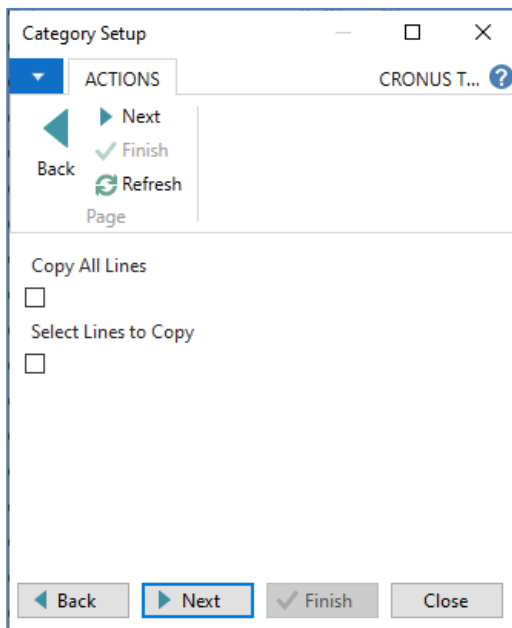
Select Copy to

No.: [dropdown]

Description: [text box]

Back Next Finish Close

Select lines to copy:



Category Setup

ACTIONS CRONUS T... ?

Next
Finish
Back Refresh
Page

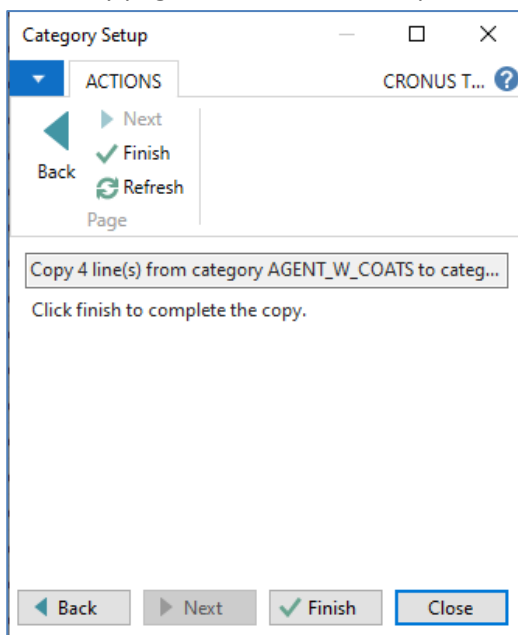
Copy All Lines
☐

Select Lines to Copy
☐

Back Next Finish Close

Setting check mark in Select Lines to Copy will open a relevant category overview where it is possible to mark (Shift + mouse click) and clicking OK.

Summary page. Click Finish to complete the copy process:



Category Setup

ACTIONS CRONUS T... ?

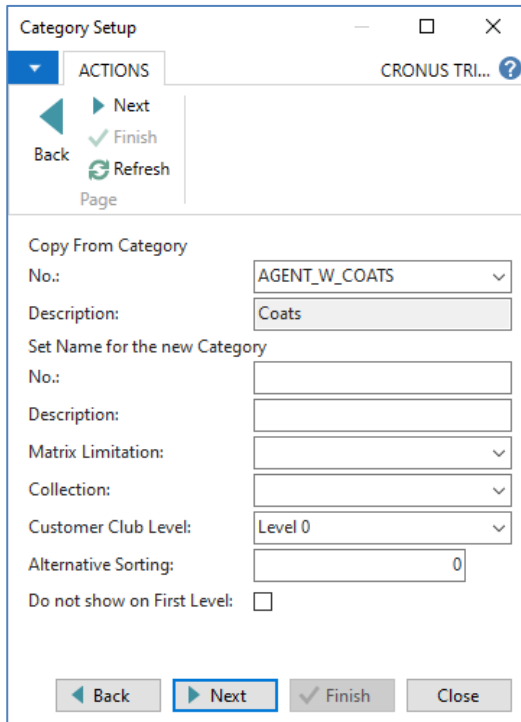
Next
Finish
Back Refresh
Page

Copy 4 line(s) from category AGENT_W_COATS to categ...

Click finish to complete the copy.

Back Next Finish Close

Copy From Category (to new Category):



The image shows a 'Category Setup' dialog box with a title bar containing standard window controls. The 'ACTIONS' tab is selected, showing a 'CRONUS TRI...' label and a help icon. On the left, there are navigation buttons: 'Back' (left arrow), 'Next' (right arrow), 'Finish' (checkmark), and 'Refresh' (circular arrow). Below these is a 'Page' label. The main area is titled 'Copy From Category' and contains the following fields:

- No.:** A dropdown menu with 'AGENT_W_COATS' selected.
- Description:** A text box containing 'Coats'.
- Set Name for the new Category:**
 - No.:** An empty text box.
 - Description:** An empty text box.
 - Matrix Limitation:** A dropdown menu.
 - Collection:** A dropdown menu.
 - Customer Club Level:** A dropdown menu with 'Level 0' selected.
 - Alternative Sorting:** A text box with '0'.
 - Do not show on First Level:** An unchecked checkbox.

At the bottom, there are four buttons: 'Back' (left arrow), 'Next' (right arrow), 'Finish' (checkmark), and 'Close'.

After clicking **Next** user is redirected to **Select Lines to Copy** step (described above).